

THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO
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ELECTED TRUSTEES
DANIEL A. FORTUNA, Annuitant Trustee, President
ANTHONY MARTIN, Active Trustee, Secretary
ZACHARY PENTEK, Active Trustee
MICHAEL FLISK, Active Trustee

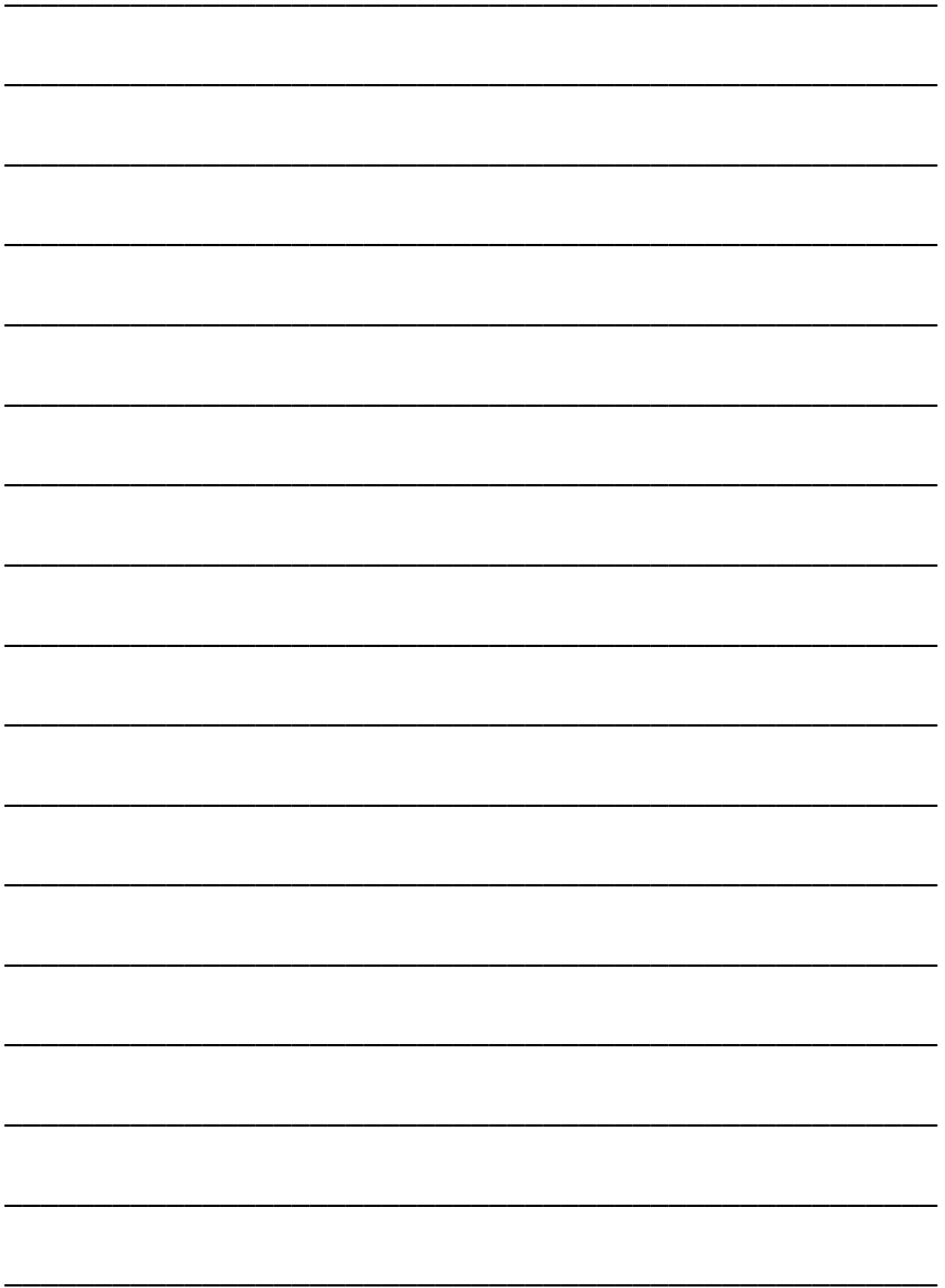
EX-OFFICIO TRUSTEES
City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, CHASSE REHWINKEL
First Deputy Fire Commissioner, MARY SHERIDAN

2024 Fall Pre-Retirement Seminar Saturday, September 28, 2024

AGENDA

- **8:00 AM** **Opening Remarks and Introductions**
 - FABF President Daniel Fortuna
- **8:15 – 8:45 AM** **City Healthcare Options for Retirement**
 - Daniel Ashley – City Benefits Office
- **8:45 – 9:15 AM** **Healthcare Benefits with Labor First**
 - Jack Byrnes, Source 1 Benefits
 - Bill Oswald, Medical Liaison Local 2
- **9:15 – 10:00 AM** **FABF and the Application Process**
 - FABF Secretary Anthony Martin & Staff
- **10:00 – 10:15 AM** **Morning Break**
- **10:15 – 11:00 PM** **Social Security & Government Pensions**
 - Dan Ryan, IPPFA
- **11:00 – 11:45 AM** **Will and Estate Planning**
 - Mary Patricia Burns, Esq. Burke Burns & Pinelli
- **11:45 – 12:00 PM** **Self-Care in Retirement**
 - Lisanne Vaci, CFD Human Relations
- **12:00 – 1:00 PM** **Lunch Break**
- **1:00 – 1:30 PM** **Nationwide - Approaching Retirement**
 - Corey Spindler, Nationwide Retirement Solutions
- **1:30 – 2:00 PM** **Long Term Care Retirement Planning**
 - Norm Janis, Gordon Associates
- **2:00 – 2:30 PM** **“Let's put this together - A Financial Blueprint.”**
 - Laura Lunn and Kevin Brown, Spanner Financial
- **2:30 PM** **Closing Remarks and Adjournment**
 - FABF Staff

Pre-Retirement Seminar Notes: _____



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Speaker Presentations available at fabf.org